

MENZIES FOUNDATION

2013 ANNUAL REVIEW



Scholarship medallion recipients at the Annual Menzies Awards Dinner held at Clarendon Terrace on 21 November, 2013:
(left to right) Dr Ken Pang, Ms Julia Smith, Mr David Bowly, Dr Susanna Park, Prof Matthew Kiernan, Ms Christine Ernst,
Mr Zhichao Wu, Mr Louis Haines and Mr Christopher Ash

REPORT FROM THE CHAIRMAN AND CHIEF EXECUTIVE OFFICER

In 2013, the Menzies Foundation entered another year of growth with significant improvements in finances, establishment of a new scholarship and the commencement of the development of a three year Strategic Business Plan.

The Foundation has also seen changes in leadership this year. Professor John Mathews retired from the position of Executive Director in August and Ms Sarah Hardy joined the Foundation as Chief Executive Officer. Professor Mathews has left his own legacy through his great expertise in all areas of the Foundation's work.

In February, the Foundation held a national workshop, continuing on from earlier work, titled 'Improving the integration of allied health into health care pathways'. We continue to develop the outcomes of this workshop.

In August, the Foundation hosted a workshop of leading experts and government representatives that resulted in a publicly available discussion paper titled 'Public Support for Data-based Research to Improve Health'. We believe these discussions, albeit a small part of a complex issue, have assisted with a potential improvement in data linkage which is now being examined by various leading organisations.

These forums are examples of the role the Menzies Foundation plays as a catalyst for issues of national importance.

The Annual General Meeting welcomed The Hon Fred Chaney AO as its guest speaker. His presentation reflected on the education and legacy of Sir Robert and current influences and challenges for today's governments. Mr Chaney has made a significant contribution to Indigenous affairs, an area of great interest to the Foundation.

2013 saw the development of a new scholarship, The Sir Ninian Stephen Menzies Scholarship in International Law. Sir Ninian Stephen served as Chairman of the Menzies Foundation from 1992-1998. This scholarship was established in his honour but also to acknowledge his enormous contribution to Australian and international law. We are very grateful to the Commonwealth Government and the many individual donors who have given financial support for this scholarship. The Foundation awarded the first scholarship in October.

In November the Foundation hosted the Annual Menzies Awards Dinner. This is a very special event on the Foundation's calendar as we celebrate our new award recipients. This month also saw the election of a new President of the Menzies Memorial Scholars Association, Ms Dariel De Sousa and a new Secretary, Dr Adrian McCallum. We look forward to continued growth and activity under their leadership. We wish to thank the outgoing President, Associate Professor Liisa Laakso, for her four years of dedication and commitment to the Association and Board.

The Foundation continues to support the three health research institutes which carry the Menzies name. We are proud of the significant contributions they make to the field of international research in the areas of health, including Indigenous health, population health and health policy.

The Foundation assumed full responsibility in 2013 for the ongoing administration of the funds devolved by the Sir Robert Menzies Memorial Trust in the UK. Under the careful guidance of Professor Mathews this transition occurred smoothly

and we are grateful for the ongoing support of our UK colleagues.

There have been a number of changes to the Board in 2013. We want to pay tribute to Sir Guy Green, first as a director since 2004 and then for his five years as our Chairman. Sir Guy has been a wise and committed participant in the work of the Foundation. Mr Brian Doyle succeeded to the role of Chairman in March, supported by Professor Simon Maddocks as Deputy Chair.

Professor Robyn O'Hehir and Mr Nicholas Callinan retired as directors after five years of valuable contribution to the work of the Foundation. Ms Sandra Mackenzie, our former General Manager, joined the Board and we are pleased to have the benefit of her extensive knowledge and experience.

We want to recognise too the tireless devotion of Professor John Mathews in his role of Executive Director and thank him for his contribution to the life of the Foundation. The Board welcomed Ms Sarah Hardy as Chief Executive Officer and she is working enthusiastically with the Board to develop and implement a Strategic Plan and a number of other projects.

Finally we wish to acknowledge the valuable ongoing contributions of all honorary directors of the Foundation, and our dedicated office staff during 2013.



Brian Doyle AM
Chairman



Sarah Hardy
Chief Executive Officer



The Menzies School of Health Research is Australia's only medical research institute dedicated to improving Indigenous health and wellbeing.

Key achievements for Menzies in 2013 include continued successes on the national and international research stage, the development of new world class facilities and expansion of critical partnerships which continue to underpin capacity to deliver pioneering research.

Menzies was awarded federal funding for 11 competitive grants and fellowships by Australia's peak body supporting health and medical research, the National Health and Medical Research Council. Menzies outperformed the nation's top universities and medical research institutes with 38 per cent of grant applications being funded, double the Australian average success rate.

The 2013 Menzies Oration, delivered by the first Indigenous member of the House of Representatives, Ken Wyatt, was a great opportunity to hear his vision for improving Indigenous affairs.

Two new buildings, one on the Charles Darwin University campus and an upgrade to the existing facility at Royal Darwin Hospital, create capacity for future growth in Menzies' workforce and feature state-of-the-art clinical, teaching and learning spaces.

Menzies School of Health Research acknowledges the ongoing support from the Menzies Foundation which is crucial to driving its research and innovation.



2013 marked a major milestone in the history of Menzies Research Institute Tasmania, with the celebration of the institute's 25th Anniversary and the opening of the \$147 million state-of-the-art Medical Science Precinct at the University of Tasmania.



Menzies research continued to make an important contribution to local and global health, with an increase of more than 20 per cent in the number of peer reviewed publications compared to the previous year.

A highlight for the year was the Menzies' launch of a heart screening program (Tas-ELF) in regional Tasmania. The program will screen for early stage heart disease and trial the use of protective therapy to limit the development of heart failure.

Professor Graeme Jones was named as Tasmanian Scientist of the Year at the 2013 Tasmanian Science Excellence Awards. PhD graduate Dr Clare Smith was named the Tasmanian Young Australian of the Year for her efforts to help eradicate malaria.

The Menzies Research Institute Tasmania was once again grateful to receive support from the Menzies Foundation.



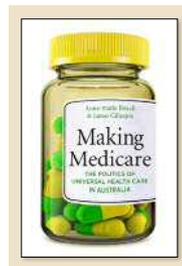
The Menzies Centre for Health Policy (MCHP) saw the commencement of two high profile directors at both nodes during 2013, Professor Andrew Wilson at the MCHP (Sydney) and Professor Sharon Friel at MCHP (ANU).

Chronic and complex conditions remained the cornerstone of MCHP's interests as did looking into how the health system can be made more responsive to the needs of people with chronic and complex conditions through changes to policy, funding and strategy.

MCHP (Sydney) welcomed Associate Professor Adam Elshaug as the HCFRF Principal Research Fellow. Associate Professor Elshaug has a growing international reputation in the field of indemnification of low value health care.

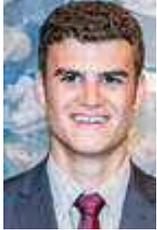
The annual MCHP conference for emerging health research was held in October, showcasing projects from current masters, doctoral and early career researchers, as well as work by those new to health policy research. Associate Professor Adam Elshaug provided the keynote address.

The conference concluded with the book launch of *Making Medicare: The Politics of Universal Health Care in Australia* by Dr Anne Marie Boxall and Associate Professor James Gillespie, Deputy Director of the MCHP. The book was launched by the Director-General of NSW Health, Dr Mary Foley.



Menzies Centenary Prize

Initiated in 1994 to mark the centenary of Sir Robert Menzies' birth in Jeparit, the Menzies Centenary Prize is awarded to a Year 12 student from Dimboola Memorial Secondary College as a contribution to the cost of the first and second years of tertiary study.



Louis Haines

Louis Haines was awarded the \$10,000 Menzies Centenary Prize in 2013. Louis began a Communication Design degree at Monash University in 2014.

The prize is jointly funded by the Menzies

Foundation and the Menzies Memorial Scholars Association.

"I grew up on a cropping and sheep farm in western Victoria where my family settled over 100 years ago. Although I never had any aspirations to become a farmer myself, I loved living on the land and the lifestyle it provided.

My real passion ever since I was little was drawing. Growing up in a small country town and going to a rural school meant that if I wanted to achieve something I had to sometimes take it upon myself and use the resources I had available.

I was lucky enough to get into the University course of my choice, Bachelor of Communication Design at Monash University. Before starting my course, I spent 9 months in Europe living in Switzerland with family. This was a great experience and really prepared me to settle back into studying.

I am very excited to start University and pursue my dreams of becoming a graphic designer."

... Louis Haines



Diana Menzies, Matthew Kiernan and Susanna Park

At the Menzies Awards Dinner



David Bowly and Julia Smith



Peter Jopling



Peter Fielding and Liisa Laakso



Julia Lloyd and Christopher Ash



Zhichao Wu and Charissa Wu

Simon Crowe, Diana Menzies, Brian Doyle and Robyn Campbell



The Menzies Foundation was established in 1979 as a non-political, not-for-profit organisation to honour the memory of Sir Robert Menzies, Australia's longest-serving Prime Minister.

The Foundation supports a prestigious program of post-graduate scholarships in allied health, engineering, law, medical research and in other disciplines.

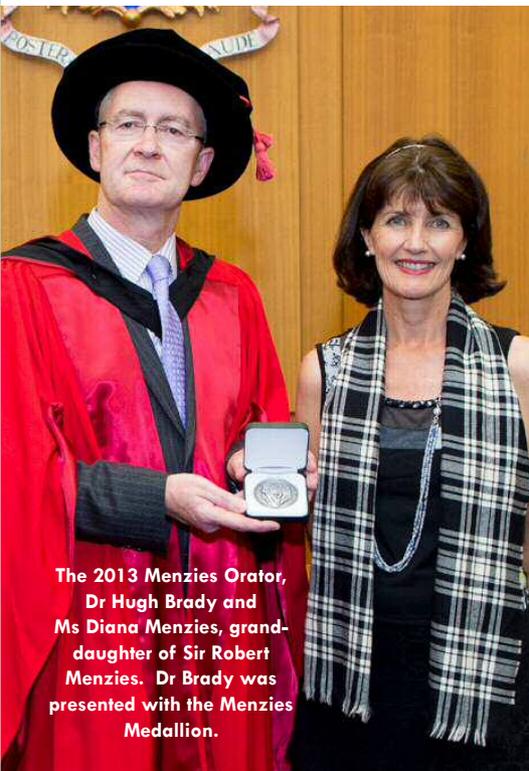
The Foundation supports excellence in health research through its strategic investment in three institutions. Helping to establish those centres in earlier years has made a significant contribution to the national research endeavour.

The Foundation also has the flexibility to advance initiatives of national importance.

The Menzies Oration on Higher Education

Dr Hugh Brady, President of the University College Dublin, delivered the Sir Robert Menzies Oration on Higher Education at the University of Melbourne on 6 November. Dr Brady spoke of his experience in managing a research university during one of the most dramatic economic cycles in living memory. He also spoke of the challenges, common themes and difficult choices facing higher education globally.

Sir Robert Menzies considered that his contribution to the development of universities might prove to be amongst his most lasting achievements. The annual Menzies Oration on Higher Education was established in 1991 in recognition of this vision and Sir Robert's role as Chancellor of the University of Melbourne from 1967 to 1972.



The 2013 Menzies Orator, Dr Hugh Brady and Ms Diana Menzies, granddaughter of Sir Robert Menzies. Dr Brady was presented with the Menzies Medallion.

Sir Ninian Stephen Menzies Scholarship in International Law

Sir Ninian Stephen served as Chairman of the Menzies Foundation from 1992 to 1998. The Foundation established this scholarship in recognition of Sir Ninian's contributions to Australian and international law and governance as a lawyer, High Court judge, international jurist and Governor-General. The scholarship is funded by the Menzies Foundation, the Commonwealth Government and donors.

The inaugural recipient is **Ms Christine Ernst** who will undertake a Bachelor of Civil Law at Oxford. Her study will focus on the relationship between international human rights law and the rights and freedoms protected in Australia under the common law and the Constitution.

Menzies Allied Health Sciences Grant

A grant of \$25,000 is offered to Menzies Scholars in the Allied Health Sciences within 5 years after completion of their PhD. The grants are to help support research at an early stage of his/her post-doctoral career.

The 2013 grant was awarded to **Dr Sheree Nix** who is conducting podiatry research at the Queensland University of Technology. Sheree is examining the impact of foot problems such as "Hallux Valgus" (bunions on the big toe) which is a prevalent condition, particularly among older adults. The consequent health problems are increased risk of falls, decreased mobility and diabetic foot complications.



Sheree Nix

Book launch of "A Smile for My Parents" by Heather Henderson



Josh Frydenberg and Heather Henderson

Clarendon Terrace was the venue to launch the new book by Heather Henderson, "A Smile for My Parents". The book is a memoir that offers a rare and surprising glimpse into the lives of Dame Pattie and Sir Robert Menzies.

The book was formally launched in October by the Hon Josh Frydenberg MP, Federal Member for Kooyong and Parliamentary Secretary to the Prime Minister.

"Heather Henderson has successfully brought her parents 'to life as real people'," he said. "This book speaks volumes about two of the great figures of Australian political life, to their generosity, their humility and their humanity."

Mr Frydenberg's speech was warmly received by the many distinguished guests. The text is available on the Foundation's website at menziesfoundation.org.au.

Patron as at 31 December 2013

Her Excellency Ms Quentin Bryce, AC, CVO
Governor-General of the Commonwealth
of Australia

Directors as at 31 December 2013

Chairman

Mr B J Doyle, AM

Deputy Chairman

Prof S Maddocks

Treasurer

Mr B Jamieson

Directors

Mr N B Callinan

Ms D De Sousa

Mr R A Illingworth

Mr C P H Kiefel, OAM

Ms S K Mackenzie, OAM

Dr A B McCallum

Ms D L Menzies

Profiles available at menziesfoundation.org.au

Council members as at 31 December 2013

Prof M I Bullock, AM

Mr M H Codd, AC

Prof J P Coghlan, AO

Hon Sir Daryl Dawson, AC, KBE, CB

Prof T Dwyer, AO

Ms B G Gibson

Sir Guy Green, AC, KBE, CVO

Mr P G F Henderson, AC

Mr R J Hornsby

Dr T H Hurley, AO, CBE

Prof S R Leeder, AO

Ms S K Mackenzie, OAM

Prof J D Mathews, AM

Ms E C Menzies

A/Prof D A F Morgan, OAM

Prof K O'Dea, AO

Prof R O'Hehir

Prof R Porter, AC

Mr A P Sheahan, AM

Rt Hon Sir Ninian Stephen, KG, AK, GCMG,

GCVO, KBE

Mrs J Trethewey, OAM

Prof P L Waller, AO

Mr M Whalley

Mr R J White, AO

Key financial results for the year ended 31 December 2013

The audited 2013 financial reports are published separately and are available at www.menziesfoundation.org.au or by contacting the Menzies Foundation.

Income Statement	2013 (\$)	2012 (\$)
Revenue from continuing operations	4,654,625	1,732,215
Expenses from continuing operations		
Menzies Health Research Centres	(225,000)	(225,000)
Scholarships and Fellowships	(241,937)	(213,870)
Other memorial activities	(91,574)	(114,261)
Salaries and salary on-costs	(385,754)	(301,072)
Other expenses	(220,666)	(196,032)
Total expenses excluding gains/losses from financial assets	(1,164,931)	(1,050,235)
Operating surplus	3,489,694	681,980
Unrealised gain on financial assets at fair value through profit or loss	2,435,330	2,021,191
Realised gain/(loss) on financial assets at fair value through profit or loss	1,134,448	(151,070)
Total gains from financial assets	3,569,778	1,870,121
Surplus for the year	7,059,472	2,552,101
Total comprehensive profit for the year	7,059,472	2,552,101
Balance Sheet		
Current assets		
Cash and cash equivalents	1,171,848	1,222,200
Trade and other receivables	104,986	51,743
Investments	23,399,391	16,329,612
Total current assets	24,676,225	17,603,555
Total assets	24,676,225	17,603,555
Current liabilities		
Trade and other payables	47,482	46,818
Provisions	17,022	7,931
Total current liabilities	64,504	54,749
Non-current liabilities		
Provisions	10,902	7,459
Total non-current liabilities	10,902	7,459
Total liabilities	75,406	62,208
Net assets	24,600,819	17,541,347
Accumulated Funds	24,600,819	17,541,347

MENZIES SCHOLARSHIP AND FELLOWSHIP PROGRAM

The Sir Robert Menzies Memorial Research Scholarship in the Allied Health Sciences

This scholarship supports graduates who have completed the first stage of their PhD program in an Australian University.

Mr Zhichao Wu has the degree of Bachelor of Applied Science in Optometry from the Queensland University of Technology.

The two year scholarship will enable Zhichao to complete his PhD developing novel functional and structural markers for age related macular degeneration (AMD). These markers will allow new therapies to be effectively trialled in the earliest stages of AMD prior to vision loss. The research will be carried out at the Centre for Eye Research Australia.

The Sir Robert Menzies Memorial Scholarship in Engineering

Mr David Bowly has a Bachelor of Mechanical Engineering degree from Monash University with First Class Honours and the John Monash medal. David currently works as a Rotating Equipment Engineer and has a particular interest in renewable power generation, and education within the profession. David will undertake a Master of Philosophy in Energy Technologies at the University of Cambridge, commencing in October 2014 for one year.

The Sir Robert Menzies Memorial Scholarship in Law

Mr Christopher Ash has a Bachelor of Laws with First Class Honours and a Bachelor of Arts from the University of Queensland, with numerous academic prizes. Christopher is a lawyer with Minter Ellison in Brisbane and was Associate to the Honourable Justice Applegarth in the Supreme Court of Queensland. He will study for the one year Bachelor of Civil Law at the University of Oxford commencing in October 2014.

The Sir Ninian Stephen Menzies Scholarship in International Law

This scholarship is awarded with support from the Commonwealth Government Department of Education and donors.

Ms Christine Ernst has a Bachelor of Economic and Social Sciences and a Bachelor of Laws with First Class Honours from the University of Sydney. She received numerous academic prizes, including the prize in Australian Constitutional Law. Christine was Associate to the Honourable Justice Susan Kiefel AC at the High Court of Australia. Christine will commence a Bachelor of Civil Law at the University of Oxford in October 2014.

The R G Menzies Fellowship

This Fellowship is awarded in partnership with the National Health and Medical Research Council. It supports post-doctoral medical research for two years overseas and two years in Australia.

Dr David Riglar will investigate at Harvard Medical School, cell-signaling pathways focusing on how cells respond to type-1 interferons that help protect the body from viral infections and some cancers. His research will contribute to understanding how we can design drugs to target only diseased cells, thus reducing side-effects.

The R G Menzies Scholarship to Harvard

This scholarship is jointly funded by the Menzies Foundation, The Harvard Club of Australia and the Australian National University.

Mr David Boyd has a Bachelor of Arts from the University of Sydney with First Class Honours and the University Medal. He is studying for a Master in Education at the Harvard Graduate School of Education.

Mr Christopher Tran has a Bachelor of Laws with First Class Honours and the Supreme Court Prize, and a Bachelor of Arts from the University of Melbourne. He is undertaking a Master of Laws at Harvard Law School, with a particular focus on American and comparative constitutional and administrative law.

Zhichao Wu



David Bowly



Christopher Ash



Christine Ernst



David Riglar



David Boyd



Christopher Tran



President's Report

It is a great honour to have been appointed as President of the Menzies Memorial Scholars Association (MMSA) at the AGM on 21 November 2013.

The MMSA's AGM was followed by a strategic planning session facilitated by the Foundation's CEO, Sarah Hardy. By way of context for the MMSA strategic review, we recalled that in 1988, David Morgan (Medicine 1985) conceived the establishment of the MMSA. David wrote that "This group ... could in time become a formidable force in the field of community service". We continue to explore how the MMSA can help to realise this inspiring vision.

I am very grateful for the opportunity to help steward the MMSA through this period of change, together with our newly appointed Secretary, Adrian McCallum and with the support and guidance of the Foundation's Secretariat. As we move forward, we recall and are very grateful for the solid foundation laid by past efforts of the MMSA, particularly former members of the MMSA Committee – most recently, Liisa Laakso who was MMSA President from 2011 to 2013. We continue to be very grateful to the Foundation – the Board and the dedicated Secretariat – for their invaluable support and guidance.

Following the AGM and the strategic planning session, three inspiring presentations were delivered by Menzies Alumnae.



MMSA President, Dariel De Sousa
(Law 1993)

Dr Sheree Nix (AHS 2010) presented on "Foot Pain and Function in Adults with Hallux Valgus", the technical term for bunions on the big toe, a very prevalent condition in older adults, and with a higher incidence among women than



Sheree Nix
(Allied Health Sciences
2010)



Brittany Coff
(Engineering 2012)

men. The consequences of Hallux Valgus include increased risk of falls, decreased mobility and a consequent diminution in the quality of life. Sheree identified possible intervention and treatment options that may alleviate the impact of this condition.

Brittany Coff (Engineering 2012) discussed how, in the context of her research project at the University of Cambridge, she applied her engineering skills to water and sanitation programs in Zambia. In collaboration with a Canadian NGO, Brittany designed a method to evaluate the effectiveness of the design and implementation of water and sanitation programs. In Zambia, 40% of the population is without access to water and sanitation systems, which results in high rates of disease.

Dr Susanna Park (RG Menzies Fellow 2010) spoke about "Chemotherapy-Induced Neurotoxicity: Functional Impact in Cancer Survivors". Cancer treatment can result in nerve damage leading to tingling, numbness, pain and discomfort with a significant impact on quality of life. Susanna discussed ways of assessing nerve damage and the importance of early intervention.



Susanna Park
(RG Menzies Fellow
2010)



Mark Darian-Smith
(Law 1984)

At the Awards Dinner medallions were presented to seven current and former scholars by Diana Menzies, granddaughter of Sir Robert Menzies.

The guest speaker, Mark Darian-Smith (Law 1984), reflected on the early days of the MMSA and referred to his enduring connection with the MMSA and the Foundation.

DONATION FORM

I would like to make the following contribution to the work of the Menzies Foundation.

DONATIONS TO THE MENZIES FOUNDATION ARE TAX DEDUCTIBLE

A receipt will be sent to the address supplied.

Name:

Address:

.....

..... Postcode:

email:

Phone (optional):

I would like to make a donation of: \$.....

Enclosed is my cheque to *The Menzies Foundation*

Direct deposit: **WBC** BSB **033 002** Account **376862**
Internet Ref: DONATION and your LAST NAME

Please debit my credit card: Visa Mastercard

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Expiry date: ____ / ____ *On back of card*
CVV last 3 digits:

Name on card:

Authorising Signature:

THANK YOU FOR YOUR VALUABLE CONTRIBUTION

I am interested in finding out more about becoming a regular donor.

Please forward information on how to make a bequest to the Menzies Foundation in my Will.

To enquire, please call 03 9419 5699 or email menzies@menziesfoundation.org.au

THE MENZIES FOUNDATION

ABN 43 008 543 897



The Rt Hon Sir Robert Menzies,
KT, AK, CH, FRS, QC

Prime Minister of Australia
1939-1941 and 1949-1966

The Menzies Foundation was established in 1979 as a non-political, not-for-profit organisation to perpetuate the memory and ideals of Sir Robert Menzies, Australia's longest-serving Prime Minister.

The Foundation is governed by a Board of voluntary directors, in accordance with the objects in its Memorandum of Association.

The Foundation is a philanthropic trust listed under Subdivision 30-B of the Income Tax Assessment Act 1997.

THE SECRETARIAT

Chief Executive Officer:

Sarah J B Hardy

Office Manager:

Pamela J Shearman

Administrative Officer:

Anne-Maree Arthur

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